

REFERRAL SCHEME TERMS & CONDITIONS

This Refer a Friend promotion is open to existing Orange Genie clients ("you") and is subject to the terms and conditions set out below.

If you refer a friend ("New Client") between 1st February 2024 and 31st March 2024 and they become a Professional or Professional plus client of Orange Genie Accountancy before 31st March 2024, you shall be entitled to receive a £250 referral payment as set out below subject to these terms and conditions ("the Reward"). If your friend just requires our self-assessment service your reward will be £50.

The Reward

The Reward is a direct payment of £250 into your Ltd Company bank account on the introduction of the "new client".

In the case of a self-assessment referral the reward is a direct payment of £50 into your Ltd Company bank account.

Please note that you will only be entitled to receive a Reward when we deem that the Eligibility Criteria set out below have been met along with all other conditions. We reserve the right, at our sole discretion, to determine whether you qualify for the Offer and our decision is final.

Eligibility Criteria

To be eligible to receive the Reward the following conditions apply:

- If the "new client" is a monthly accountancy client, they must have paid one full monthly direct debit payment as a Professional or Professional Plus client of Orange Genie Accountancy in order for the first payment to be made.
- If the "new client" is a self-assessment only client, your reward will be payable once they have paid their fees and their return has been submitted.
- You must be up to date with your own fees to Orange Genie Accountancy and still be a client at the time the referral payment is paid.

Conditions

It is a condition of this Offer that the New Client has not been a client or employee of Orange Genie Group for the period of 2 years prior to the date of the referral. If the New Client has been engaged with Orange Genie for any of the above services within 2 years prior to the date of the referral, we have the right to withdraw the Offer and the Reward will not be made available.

We reserve the right to withdraw and/or amend this Offer, as necessary.

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This Offer is available only to persons who can form legally binding contracts under English law. In addition, this Offer is not available to individuals under the age of 18.

This Offer is run in accordance with, and will be governed by, the laws of England.